THE UNITED REPUBLIC OF TANZANIA MINISTRY OF MINERALS

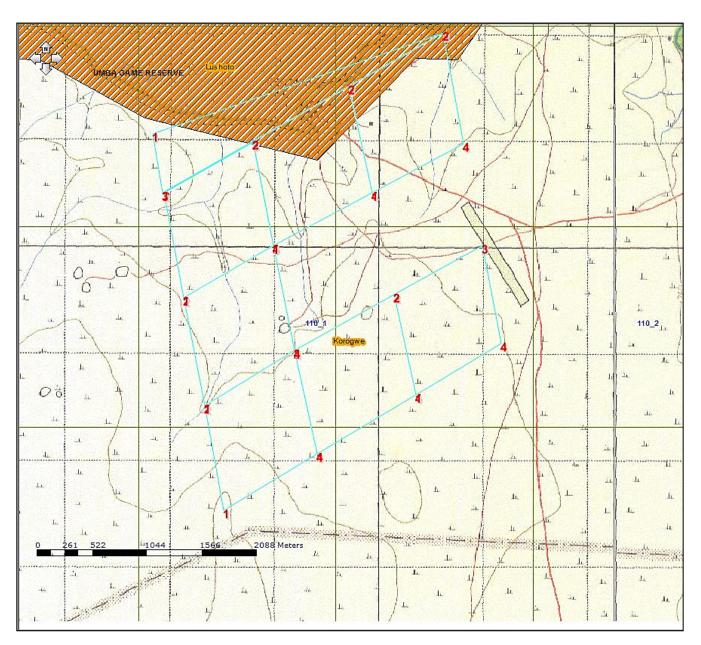


TENDER No. UMBA AREAS/01/2022

RE: TENDER NOTICE INVITING APPLICATIONS FOR PROSPECTING LICENCES ON THE DESIGNATED UMBA AREAS IN TANGA REGION

- In accordance with the provisions of section 15 (1) of the Mining Act, Cap. 123, the Minister of Minerals issued a Government Notice No. 423 of 17th June, 2022 with a view to designating Umba Areas in Tanga described as per geographical coordinates attached hereto as **Appendix A** as an area for which he may invite applications by tender for Prospecting Licences.
- 2. In view of the above paragraph, the Ministry is seeking investors with the financial and technical capability to conduct geological exploration of the designated areas for the purpose of developing the areas into medium and large-scale mining projects (Mining Licence and Special Mining Licences).
- 3. In the event of a discovery of commercially viable mineral resources, the investor shall apply for a Mining Licence or a Special Mining Licence. However, if the investor discovers gemstone minerals, the investor shall comply with section 8(6) of the Mining Act, Cap. 123.
- 4. A successful bidder will be required to comply with the requirements of the Mining Act, Cap. 123 for the grant of Prospecting Licences, foregoing terms and conditions and aspects described in a Qualification Criteria as per **Appendix B**.
- 5. Therefore, pursuant to the provisions of the Mining Act and Regulations made thereunder, the Minister of Minerals invites bids from eligible applicants for the Prospecting Licences at Umba Areaa in Tanga as described in **Appendix A**.
- 6. All tender applications shall be submitted to the Mining Commission for its consideration and selection of the successful bidder.
- All tender applications, one original and two copies must be submitted to the Mining Commission not later than 31st August 2022 before 1530 hours at the following address.:

The Executive Secretary, The Mining Commission, P.O Box 2292, DODOMA. Dr. Doto M. Biteko (MP) MINISTER OF MINERALS



Appendix A: Description of the Area

| | Expired | Lat | Lat | Lat | | Long | Long | Long | | |
|-----|-------------------|-----|-----|-------|-----|------|------|-------|-----|---------------------|
| S/N | Licence Number | Deg | Min | Sec | N/S | Deg | Min | Sec | E/W | Proposed Licence |
| 1 | GML 102/2001 | 4 | 32 | 28.7 | S | 38 | 43 | 28 | E | Prospecting Licence |
| | | 4 | 31 | 57 | S | 38 | 43 | 21 | E | |
| | | 4 | 31 | 40 | S | 38 | 43 | 51.8 | E | |
| | | 4 | 32 | 10.71 | S | 38 | 43 | 58.51 | Е | |
| 2 | GML 103/2001 | Lat | Lat | Lat | N/S | Long | Long | Long | E/W | Prospecting Licence |
| | | Deg | Min | Sec | | Deg | Min | Sec | | |
| | | 4 | 32 | 10.71 | S | 38 | 43 | 58.51 | E | |
| | | 4 | 31 | 40 | S | 38 | 43 | 51.8 | E | |
| | | 4 | 31 | 25 | S | 38 | 44 | 19.3 | Е | |
| | | 4 | 31 | 55 | S | 38 | 44 | 25 | E | |
| | | Lat | Lat | Lat | N/S | Long | Long | Long | E/W | Prospecting Licence |
| | | Deg | Min | Sec | | Deg | Min | Sec | | |
| 3 | GML | 4 | 32 | 46 | S | 38 | 42 | 59 | E | |
| 5 | 104/2001 | 4 | 32 | 14 | S | 38 | 42 | 53 | E | |
| | | 4 | 31 | 57 | S | 38 | 43 | 21 | E | |
| | | 4 | 32 | 28.7 | S | 38 | 43 | 28 | E | |
| | GML 106/2001 | Lat | Lat | Lat | N/S | Long | Long | Long | E/W | Prospecting Licence |
| | | Deg | Min | Sec | | Deg | Min | Sec | | |
| 4 | | 4 | 32 | 14 | S | 38 | 42 | 53 | E | |
| 7 | | 4 | 31 | 41 | S | 38 | 42 | 46.6 | E | |
| | | 4 | 31 | 25 | S | 38 | 43 | 14.5 | E | |
| | | 4 | 31 | 57 | S | 38 | 43 | 21 | E | |
| | GML 107/2001 | Lat | Lat | Lat | N/S | Long | Long | Long | E/W | Prospecting Licence |
| | | Deg | Min | Sec | | Deg | Min | Sec | | |
| 5 | | 4 | 31 | 41 | S | 38 | 42 | 46.6 | E | |
| 5 | | 4 | 31 | 9 | S | 38 | 42 | 40.5 | E | |
| | | 4 | 30 | 53.42 | S | 38 | 43 | 8 | E | |
| | | 4 | 31 | 25 | S | 38 | 43 | 14.5 | E | |
| 6 | GML 108/2001 | Lat | Lat | Lat | N/S | Long | Long | Long | E/W | Prospecting Licence |
| | | Deg | Min | Sec | | Deg | Min | Sec | | |
| | | 4 | 31 | 25 | S | 38 | 43 | 14.5 | E | |
| Ŭ | | 4 | 30 | 53.23 | S | 38 | 43 | 8 | E | |
| | | 4 | 30 | 36.39 | S | 38 | 43 | 37.9 | E | |
| | | 4 | 31 | 8.8 | S | 38 | 43 | 45 | E | |
| | GML 109/2001 | Lat | Lat | Lat | N/S | Long | Long | Long | E/W | Prospecting Licence |
| 7 | | Deg | Min | Sec | | Deg | Min | Sec | | |
| | | 4 | 31 | 8.8 | S | 38 | 43 | 45 | Е | |
| | | 4 | 30 | 36.39 | S | 38 | 43 | 37.9 | E | |
| | | 4 | 30 | 20 | S | 38 | 44 | 7 | E | |
| | | 4 | 30 | 54 | S | 38 | 44 | 13.4 | E | |
| 8 | GML | Lat | Lat | Lat | N/S | Long | Long | Long | E/W | Prospecting Licence |

| 110/2001 | Deg | Min | Sec | | Deg | Min | Sec | |
|----------|-----|-----|-----|---|-----|-----|-----|---|
| | 4 | 30 | 51 | S | 38 | 42 | 37 | E |
| | 4 | 30 | 20 | S | 38 | 44 | 7 | E |
| | 4 | 31 | 9 | s | 38 | 42 | 40 | Е |

Appendix B: Qualification Criteria

| Key components | Requirement |
|-----------------------|--|
| | The applicant should submit certified copies of the following:- |
| | Proof of Company incorporation in Tanzania, with Memorandum and Articles of Association. |
| | • List of current Company's Directors and Share Holders, with proof of their Nationalities and copies of Identity Cards. |
| Applicant Information | Company Profile and proof of physical address in Tanzania. |
| | Tax Clearance Certificate. |
| | Proof of Financial and Technical Resources |
| | Filled out Integrity Pledge form. |
| | Details of any Mineral Right previously granted. |
| | • The company should not have defaulted on any |
| | Mineral Right or similar actions in Tanzania. |
| | Applicants will pay a non-refundable fee of TZS 20 million. |
| | |
| Financial Capability | • Submission of audited financial statements of the recent three consecutive years under IFRS compliance. |
| | • Proof of source of funds (Owner's, Equity, Stock Exchange or Loan), Debt, and Balance sheet to enable the company to invest and develop the project from prospecting to mineral production. |
| | • Any other relevant financial information to support the tender application. |
| | |
| | Experience in operating exploration and mining activities relating to gemstone projects. |
| | Proposed mineral exploration plan indicating financial resources to be used. |

| Applicants should commit to starting exploration within 3 months from the grant of a Prospecting Licence. |
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| Comply with relevant Tanzania legislation related to the mining industry. |
| In the case of non-citizens, pledge to comply with section 8(6) of the Mining Act, Cap. 123 if the exploration discovers gemstones. |
| • Pledge to comply with Section 10 of the Mining Act by issuing not less than 16% non-dilutable free carried interest shares upon grant of a mining licence or special mining licence. |
| Any other relevant information in support of the proposal. |
| |
| • Tenderers should commit to protecting and managing the environment as per the applicable law. |
| |
| Succession Plan for technical professionals (including but not limited to; Mining, Resource Geology, Engineering, Economics and Financial Analysis, Safety, and Environment Issues), and Technology Transfer. |
| Procurement of goods and services in Tanzania as per the Mining (Local Content) Regulations, 2018. Any other information relevant to support the proposal |
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